

FUND HIGHLIGHTS

- Access to top-tier private debt venture, private credit and venture debt.
- Asset-backed and structured financing to enhance downside protection.
- Diversified exposure across profitable mid-market private companies.
- Experienced investment and credit committee with strong regional networks.
- Designed for income-focused accredited investors seeking private-market yield.
- Target returns of 12% p.a. net of fees.

FUND FACTS

Fund Manager	Alpha Well Ltd
Fund Category	Private Credit/ Alternative Investment
Fund Type	Income & Growth (Private Debt Ventures)
Launch Date	01 August 2022
Target Fund Size	USD 100,000,000
Base Currency	USD
Unit NAV	USD 1.0000
Min. Investment	USD 50,000.00
Lock-in Period	24 Months
Redemption Period	3 months notice before maturity date
Distribution Policy	Semi Annually

FUND FEES & EXPENSES¹

Management Fee	3% p.a. of NAV
Performance Fee	Any additional profit above the hurdle rate (if applicable)
Pre-mature Redemption Fee	15% (If redeem before maturity date)

GAIN EXPOSURE TO TOP-PERFORMING PRIVATE DEBT VENTURE FUNDS, HIGH VALUE PROFITABLE COMPANIES, AND SUCCESSFUL PROJECTS, PROVIDING YOU WITH THE OPPORTUNITY TO RECEIVE ATTRACTIVE RISK-ADJUSTED STABLE RETURNS AND HIGH DIVIDEND YIELD OVER A SHORT TO MEDIUM TERM INVESTMENT PERIOD.

INVESTMENT OBJECTIVE

The fund aims to achieve stable income and long-term capital appreciation by investing primarily in private credit, venture debt and structured financing opportunities across high-growth sectors. The Fund provides investors access to secured lending, convertible debt, and mezzanine financing for profitable mid-market and pre-IPO companies, particularly within Malaysia and selected emerging markets. In nature, the Fund operates as a private debt venture fund, focusing on consistent yield generation with capital protection through asset-backed structured private equity investments which are permissible under the mandate. The allocation of the fund assets may vary based on the investment manager's market outlook.

INVESTMENT STRATEGY

The Fund has been established with a primary focus on investments in Pre-IPO placements, private placements, cornerstone investments, and asset classes that offer potential for capital growth and income distribution. The allocation of assets within the Fund does not adhere to fixed sectoral weightings. Additionally, the Fund may engage in investments involving derivatives, alternative investment products, short-term projects, or term deposits.

The fund predominantly invests in high-value, profitable companies and projects with the intention of exiting through share buybacks or initial public offerings (IPOs). All investments within the Fund are supported by securities and guarantees provided by the business owners and directors. In certain cases, we may seek additional security by requiring tangible assets to be used as collateral.

INVESTOR QUALIFICATIONS

The Fund best suits you if you:

- Are accredited investors;
- Have participation in upside potential of private placement;
- Have a medium to long term investment horizon;
- Seek for long term dividend yield.

RISK CONSIDERATIONS

The fund can be exposed to different currencies. Changes in foreign exchange rates could create losses. The fund may be concentrated in a limited number of geographical regions, industry sectors, markets and/or individual positions. This may result in large changes in the value of the fund, both up or down, which may adversely impact the performance of the fund. The fund may borrow money to invest in further investments, this is known as gearing. Gearing will increase returns if the value of the investments purchased increase in value by more than the cost of borrowing or reduce returns if they fail to do so.

Important Risks: Investing involves risk, including the possible loss of principal. • The Fund seeks to achieve its investment objective by allocating assets among different asset classes and/or specialist portfolio managers. There is no guarantee a fund will achieve its stated objective. Security prices fluctuate in value depending on general market and economic conditions and the prospects of individual companies. • Fixed income security risks include credit, liquidity, call, duration, and interest-rate risk. As interest rates rise, bond prices generally fall. • For dividend-paying stocks, dividends are not guaranteed and may decrease without notice. • Foreign investments may be more volatile and less liquid than U.S. investments and are subject to the risk of currency fluctuations and adverse political and economic developments. • Different investment styles may go in and out favor, which may cause a fund to under perform the broader stock market.

The investment return and principal value of an investment will fluctuate and an investor's units, when repurchased, may be worth more or less than their original cost. Current performance may be lower or higher than the performance data quoted. For data as of the most recent month-end and for data for other share classes, please contact support@alphawell.co. The Fund's performance is net of certain fees and expenses.

ENDNOTES: ¹See the Fund's Information Memorandum for a comprehensive explanation of the Fund's fees and expenses. All fees and charges payable to the Manager and the Trustee are subject to any applicable taxes and/or duties and at such rate as may be imposed by the government from time to time.

DISCLOSURES

This document is not an offer to sell securities issued by Global Growth Fund (the "Fund"). Investors should consider the Fund's investment objective, risks, charges and expenses carefully before investing. All investors in the Fund must be "Accredited Investors," as defined in the Capital Markets and Services Act 2007. The Fund is a highly diversified, closed-end investment designed for long-term investors and not as a trading vehicle. The Fund has limited operating history upon which investors can evaluate potential performance. The Fund differs from open-end investment companies in that investors do not have the right to redeem their units on a daily basis. Instead, repurchases of units are subject to the approval of the Fund's Board of Directors. The Fund's units represent illiquid securities of an unlisted closed-end fund, are not listed on any securities exchange or traded in any other market, and are subject to substantial limitations on transferability. LIQUIDITY IN ANY GIVEN QUARTER IS NOT GUARANTEED. YOU SHOULD NOT INVEST IN THE FUND IF YOU NEED A LIQUID INVESTMENT.

An investment in the Fund should be viewed only as part of an overall investment program. An investment in the Fund is speculative and involves substantial risks. It is possible that investors may lose some or all of their investment. In general, alternative investments such as private equity or infrastructure involve a high degree of risk, including potential loss of principal invested. These investments can be highly illiquid, charge higher fees than other investments, and typically do not grow at an even rate of return and may decline in value. In addition, past performance is not necessarily indicative of future results. In addition to all of the risks inherent in alternative investments, an investment in the Fund involves specific risks associated with private equity investing. Underlying funds and many of the securities held by underlying funds may be difficult to value and will be priced in the absence of readily available market quotations, based on determinations of fair value, which may prove to be inaccurate. Fund investors will bear asset-based fees and expenses at the Fund levels.

The Fund's investment portfolio will consist of investments in private equity funds that hold securities issued primarily by privately held companies ("Investment Funds"), co-investments, cash and cash-equivalents. Many of such investments involve a high degree of business and financial risk that can result in substantial losses. This document does not constitute an offer to sell or a solicitation of an offer to buy securities. Any such offer will be made only by means of the Information Memorandum. This document is confidential and is intended solely for information of the person to whom it has been delivered. It is not to be reproduced or transmitted, in whole or in part, to third parties. It is presented for information purposes only and is not intended to be either a specific offer by any Funds or Alpha Well Ltd entity to sell or provide, or a specific invitation for a consumer to apply for, any particular financial product or service that may be available. Nothing contained in this document is intended to constitute legal, tax, securities or investment advice. The general opinions and information contained herein should not be acted or relied upon by any person without obtaining specific and relevant legal, tax, securities or investment advice. Labuan Financial Services Authority has not reviewed this marketing/promotional material and takes no responsibility for the contents of this marketing/promotional material and expressly disclaims all liability, however arising from this marketing/promotional material. A copy of the Information Memorandum and Product & Risk Disclosures Sheet ("PDS") can be obtained at Alpha Well Ltd's sales offices. Investors are advised to read and understand the contents of Information Memorandum and the corresponding PDS before investing. There are fees and charges involved when investing in the Fund. Investors are advised to consider and compare the fees and charges as well of the risks carefully before investing. Investors should make their own assessment of the risks involved in investing and should seek professional advice, where necessary. The price of units and distribution payable, if any, may go down as well as up and past performance of the fund should not be taken as indicative of its future performance.

INVESTMENT MANAGER

Since establishment in 2018, Alpha Well Ltd ("Alpha Well") has been dedicated to the development and specialization in alternative investments, with a specific focus on CFD, Pre-IPO, and private equity. Through our commitment and track record of success, we have achieved the significant milestone of obtaining our official Fund Management license (License No. : FML/21/0051A) in Labuan in March 2021. This license solidifies our position as a trusted and regulated entity in the industry, further enhancing our ability to provide high-quality investment services to our clients.

WHY GLOBAL GROWTH FUND?

Global Growth Fund ("GGF") focused exclusively on lower to mid-market growth Private Equity. This segment of Private Equity focuses on investments into profitable businesses with proven products and services. These businesses typically have a leading market position and generate strong cash flows allowing GGF to deliver strong consistent returns to investors, while significantly reducing the risk of a loss within the portfolio.

A key factor in Alpha Well's investment strategy is risk minimization. This is obtained by diversification of underlying investments across a range of parameters including geographic region and industry sector. Alpha Well has developed a proven and highly diversified Private Equity investment strategy to broaden investor access and participation in the Private Equity asset class. Investing in GGF provides the opportunity for investors to access the superior returns of the private equity asset class at a later stage, ultimately delivering investors an attractive, risk adjusted returns over their investment hold period.